

Financial Services Company
GCC Daily Report

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Research Department

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FSC Daily Report

29/05/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,827.93	1.1	8.7	17.9	20.1	2.8	2.7	2.15%
MSCI Emerging Markets Index	972.86	0.9	1.7	12.7	14.8	1.5	1.6	3.16%
MSCI FM FRONTIER MARKETS	473.89	0.1	0.3	8.9	13.3	1.5	1.8	4.88%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	521.38	0.1	(6.7)	12.4	14.6	1.6	1.7	3.77%
Muscat Stock Exchange MSX 30 Index	4,642.40	0.3	(4.4)	15.1	10.7	1.1	0.8	4.49%
Tadawul All Share Index	11,152.75	0.1	6.4	17.4	21.7	2.2	2.1	3.01%
Dubai Financial Market General Index	3,543.62	0.1	6.2	8.6	12.2	1.2	1.0	5.01%
FTSE ADX GENERAL INDEX	9,412.27	(0.4)	(7.8)	28.9	18.3	2.6	1.9	1.90%
Qatar Exchange Index	10,403.05	(0.2)	(2.6)	12.5	14.9	1.4	1.5	4.75%
Bahrain Bourse All Share Index	1,964.02	0.2	3.6	6.8	11.9	0.7	1.0	8.82%
Boursa Kuwait All Share Price Return Ir	6,833.18	0.5	(6.3)	16.7	20.4	1.5	1.5	4.17%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	507.49	0.8	0.4	14.5	16.6	1.5	1.7	3.17%
MSCI AC Asia Ex. Japan Index	625.04	0.9	0.9	14.7	16.3	1.5	1.6	0.00%
Nikkei 225	31,233.54	1.0	19.7	30.5	22.0	1.9	1.8	1.95%
S&P/ASX 200	7,217.37	0.9	2.5	14.7	19.2	2.1	2.1	4.53%
Hang Seng Index	18,551.11	(1.0)	(6.2)	10.0	11.7	1.1	1.1	4.18%
NSE Nifty 50 Index	18,598.65	0.5	2.7	22.6	24.8	3.3	3.0	1.40%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	155.17	1.2	8.9	13.5	16.7	1.7	1.7	3.39%
MSCI Emerging Markets Europe Index	99.89	1.8	6.6	4.6	7.1	1.1	0.9	3.65%
FTSE 100 Index	7,627.20	0.7	2.4	10.8	15.0	1.7	1.6	4.12%
Deutsche Boerse AG German Stock Ind	15,969.43	(0.1)	14.7	13.0	15.9	1.4	1.6	3.60%
CAC 40 Index	7,312.01	(0.1)	12.9	12.5	16.9	1.8	1.6	3.13%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,166.78	1.3	9.3	20.1	22.1	3.9	3.7	1.70%
S&P 500 INDEX	4,205.45	1.3	9.5	20.1	21.9	4.1	3.9	1.65%
Dow Jones Industrial Average	33,093.34	1.0	(0.2)	19.1	19.2	4.3	4.4	2.13%
NASDAQ Composite Index	12,975.69	2.2	24.0	36.5	35.9	5.3	5.3	0.83%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	546.86	1.0	-10.4	-33%	140%
Gold Spot \$/Oz	1,946.31	0.0	6.7	-6%	85%
BRENT CRUDE FUTR Jul23	76.70	-0.3	-8.9	-26%	80%
Generic 1st'OQA' Future	75.38	-0.6	-4.5	-40%	308%
LME COPPER 3MO (\$)	8,135.00	2.2	-2.8	-24%	88%
SILVER SPOT \$/OZ	23.21	-0.4	-3.1	-20%	94%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,642.40							
Change	11.96	0.26%						
Previous Close	4,630.45		Financial Sector	7,581.72	7,546.96	0.46%	-0.26%	-4.07%
Open	4,630.45		Industry Sector	6,010.29	6,008.52	0.03%	-4.55%	-6.49%
Day's High	4,656.17		Services Sector	1,705.10	1,673.39	1.89%	-2.41%	5.47%
Day's Low	4,630.45		MSM Shariah Index	467.88	466.12	38.00%	-	-
YTD Change	-4.43%							
Volume Mn	9.38							
MSX30 Value Traded Mn	1.91							
Traded / Listed Stocks	56	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
ALANWAR INVESTMENT	0.093	8.14%	ARABIA FALCON INSURANCE	0.110	-9.84%	ALANWAR INVESTMENT	0.093	2685.34
AL MADINA INVESTMENT HOLDING	0.042	7.69%	OMAN FLOUR MILLS	0.522	-5.09%	HSBC BANK OMAN	0.156	761.55
OMAN EMIRATES HO.	0.075	5.63%	ALBATINAH POWER	0.029	-3.33%	ABRAJ ENERGY SERVICES	0.300	570.74
AL MAHA PETROLEUM PRODUCTS MA	1.135	5.09%	OMAN CHROMITE	3.500	-2.78%	OMAN REIT FUND	0.082	486.90
PHOENIX POWER	0.064	4.92%	AL ANWAR CERAMIC	0.274	-2.14%	GLOBAL FINANCIAL INVESTMENT HO.	0.062	423.20

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,152.75							
Change	14.70	0.13%	Tadawul Banks	11,166.61	11,130.60	0.32%	-0.47%	-1.44%
Previous Close	11,138.05		Tadawul Energy	5,960.01	5,971.08	-0.19%	-0.08%	-3.02%
Open	11,139.42		Tadawul Utilities	7,259.56	7,281.46	-0.30%	-0.75%	-4.08%
Day's High	11,171.28		Tadawul Telecom	7,523.80	7,495.64	0.38%	-1.85%	-5.49%
Day's Low	11,121.54		Tadawul Insurance	7,018.05	7,002.14	0.23%	0.41%	8.58%
YTD Change	6.44%		Tadawul Retailing	8,092.97	8,048.12	0.56%	0.24%	1.41%
Volume Mn	126,306.44		Tadawul Food & Beverages	5,501.87	5,469.70	0.59%	0.57%	2.91%
Value Traded Mn	4,660.09		Tadawul Media	23,229.41	23,414.47	-0.79%	-1.48%	-7.62%
Traded / Listed Stocks	223	228	Tadawul Materials	6,572.89	6,553.75	0.29%	0.10%	-1.78%
			Tadawul Capital Goods	7,018.40	7,068.82	-0.71%	-1.11%	6.76%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
SAUDI AZM CO. FOR COMMUNICAT	243.80	7.40%	NASEEJ FOR TECHNOLOGY CO	70.10	-7.76%	DAR AL ARKAN REAL ESTATE DEV	16.04	5,305.22
AL ALAMIYA COOPERATIVE INSUR	18.74	7.09%	NATIONAL ENVIORNMENTAL RECY	7.61	-3.67%	JABAL OMAR DEVELOPMENT CO	25.55	4,874.25
YANBU CEMENT CO	40.35	6.46%	LEEJAM SPORTS CO JSC	115.20	-2.87%	NATIONAL INDUSTRIALIZATION C	15.40	4,480.42
AYYAN INVESTMENT CO	18.76	4.92%	ARABIAN FOOD & DAIRY FACTORI	110.40	-2.82%	SAUDI ARABIAN OIL CO	31.90	4,273.84
MATAAM BAYT ALSHATIRA LILWAJ	80.60	4.68%	ABDULLAH AL OTHAIM MARKETS	130.00	-2.69%	EMAAR ECONOMIC CITY	9.55	3,997.97

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,543.62							
Change	2.21	0.06%						
Previous Close	3,541.41		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,544.18		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	3,562.06		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,533.60		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.06		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	128,494.70		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	338.28		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF NAVIGATION HOLDING PJSC	4.2	7.42%	AL RAMZ CORPORATION INVESTME	1.31	-9.66%	AJMAN BANK PJSC	2.11	40,805.45
AL FIRDOUS HOLDINGS PJSC	0.144	6.67%	ARAMEX PJSC	2.99	-2.29%	GULF NAVIGATION HOLDING PJSC	4.20	38,314.14
DUBAI REFRESHMENTS COMPANY	18	4.35%	AJMAN BANK PJSC	2.11	-1.40%	UNION PROPERTIES PJSC	0.28	20,729.98
COMMERCIAL BANK OF DUBAI	4.6	2.68%	EMAAR PROPERTIES PJSC	5.83	-1.02%	DEYAAR DEVELOPMENT PJSC	0.67	16,598.69
ISLAMIC ARAB INSURANCE COM	0.7	1.30%	DUBAI INVESTMENTS PJSC	2.22	-0.45%	EMAAR PROPERTIES PJSC	5.83	5,555.76

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,412.27							
Change	-41.15	-0.44%						
Previous Close	9,453.42		Financial	15,841.34	15,927.11	-0.54%	-0.54%	-3.08%
Open	9,453.42		Telecommunication	5,712.33	5,700.14	0.21%	0.21%	-3.47%
			Consumer Services	10,066.41	9,840.03	2.30%	2.30%	1.79%
Day's High	9,468.54		Basic Material	5,269.63	5,224.44	0.86%	0.86%	-7.21%
Day's Low	9,412.27		Industrials	3,088.89	3,117.07	-0.90%	-0.90%	-10.99%
YTD Change	-7.82%		Utilities	12,289.80	12,329.45	-0.32%	-0.32%	-4.62%
			Energy	2,078.69	2,102.38	-1.13%	-1.13%	-9.71%
Volume Mn	120,116.09		Health Care	3,073.82	3,083.93	-0.33%	-0.33%	-3.57%
Value Traded Mn	753.80		Real Estate	7,654.71	7,643.15	0.15%	0.15%	-2.95%
Traded / Listed Stocks	67	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
RAS AL KHAIMA POULTRY	1.95	7.14%	METHAQ TAKAFUL INSURANCE	0.663	-4.88%	ESHRAQ INVESTMENTS PJSC	0.59	249384.44
APEX INVESTMENT CO PSC	1.86	6.29%	HAYAH INSURANCE CO PJSC	0.784	-4.04%	DANA GAS	0.84	36693.85
EASY LEASE MOTOR CYCLE PRJSC	33.2	3.75%	GHITHA HOLDING PJSC	40.64	-2.96%	MULTIPLY GROUP	3.47	26291.49
MULTIPLY GROUP	3.47	3.58%	FIRST ABU DHABI BANK PJSC	12.66	-2.62%	Q HOLDING PJSC	2.32	7181.49
NATIONAL CORP TOURISM & HOTE	3.2	3.23%	ADNOC DRILLING CO PJSC	3.69	-2.12%	ABU DHABI COMMERCIAL BANK	8.07	7157.23

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,403.05							
Change	-23.27	-0.22%	Total Return	22,326.40	22,376.35	-0.22%	-0.51%	2.18%
Previous Close	10426.32		Rayan Islamic	4,677.75	4,666.90	0.23%	0.12%	2.90%
Open	10440.07		All Share	3,518.44	3,525.29	-0.19%	-0.40%	3.54%
Day's High	10458.06		Banks & Finance	4,305.01	4,326.53	-0.50%	-0.95%	3.08%
Day's Low	10403.05		Industrials	4,020.34	4,045.52	-0.62%	-0.36%	-0.37%
YTD Change	-0.0260293		Transportation	4,751.90	4,683.39	1.46%	1.47%	5.98%
Volume Mn	256.0482		Real Estate	1,634.41	1,604.28	1.88%	2.08%	11.69%
Value Traded Mn	573.9775		Insurance	2,317.73	2,310.42	0.32%	1.78%	13.42%
Traded / Listed Stocks	20	51	Telecommunications	1,621.58	1,614.32	0.45%	-1.75%	10.69%
			Consumer Goods	7,954.01	7,982.84	-0.36%	-0.11%	3.25%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GERMAN CO FOR MEDICAL	2.61	7.54%	QLM LIFE & MEDICAL INSURANCE	3.20	-9.80%	MAZAYA REAL ESTATE DEVELOPME	0.88	44290.52
WIDAM FOOD CO	2.56	6.45%	AL FALEH EDUCATION HOLDING	1.13	-5.38%	SALAM INTERNATIONAL INVESTME	0.77	34460.23
AL KHALEEJ TAKAFUL GROUP	2.95	5.21%	QATAR GENERAL INSURANCE & RE	1.42	-3.46%	QATAR GERMAN CO FOR MEDICAL	2.61	24983.38
QATAR NAVIGATION	10.47	3.56%	QATAR ISLAMIC INSURANCE GROU	8.66	-2.38%	ALIJARAH HOLDING COMPANY QPS	0.87	14816.23
QATARI INVESTORS GROUP	1.80	2.97%	DOHA BANK QPSC	1.62	-1.82%	UNITED DEVELOPMENT CO	1.24	13072.94

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,964.02							
Change	3.23	0.16%						
Previous Close	1,960.79		MSCI Bahrain	147.69	147.97	-0.19%	-0.19%	8.86%
Open	1,961.97		MSCI Bahrain Domestic Islamic	52.85	53.09	-0.45%	-0.44%	6.73%
Day's High	1964.020		MSCI Bahrain Net TR USD	376.39	376.39	0.00%	0.00%	9.66%
Day's Low	1961.820							
YTD Change	3.63%							
Volume Mn	2,125.79							
Value Traded Mn	0.676							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SEEF PROPERTIES	0.15	4.86%	ESTERAD INVESTMENT CO B.S.C.	0.10	-6.31%	GFH FINANCIAL GROUP BSC	0.28	431.00
GFH FINANCIAL GROUP BSC	0.28	2.61%	BAHRAIN TELECOM CO	0.51	-0.39%	AL SALAM BANK BSC	0.14	311.86
SOLIDARITY BAHRAIN BSC	0.30	1.72%	-	-	-	BAHRAIN TELECOM CO	0.51	281.33
AL SALAM BANK BSC	0.14	0.71%	-	-	-	SOLIDARITY BAHRAIN BSC	0.30	165.00
ALUMINIUM BAHRAIN BSC	1.12	0.45%	-	-	-	SEEF PROPERTIES	0.15	153.50

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,833.18							
Change	34.71	0.51%	Industrials	966.03	959.84	0.64%	-3.93%	-10.46%
Previous Close	6,798.47		Banks	1,669.98	1,663.46	0.39%	-4.91%	-6.91%
Open	6,808.62		Consumer Service	524.38	515.34	1.75%	14.76%	9.26%
			Technology	561.63	563.81	-0.39%	-3.50%	-19.33%
Day's High	6,848.62		Real Estate	1,113.68	1,103.45	0.93%	-2.68%	-7.86%
Day's Low	6,808.60		Financial Services	1,186.14	1,181.24	0.41%	-3.60%	-5.66%
YTD Change	-6.29%		Telecom	1,077.13	1,067.19	0.93%	-8.30%	-8.83%
			Health Care	451.56	458.82	-1.58%	-1.19%	-2.23%
Volume Mn	0.19		Insurance	2,151.72	2,130.70	0.99%	1.80%	38.75%
Value Traded Mn	46.43		Basic Materials	916.55	913.62	0.32%	2.75%	5.95%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
HAYAT COMMUNICATIONS	80.00	28.00%	ENERGY HOUSE HOLDING CO KSCP	57.00	-6.56%	GULF BANK	253.00	13,969.76
KUWAIT NATIONAL CINEMA CO	1079.00	8.01%	AL-DEERA HOLDING CO	135.00	-4.93%	KUWAIT FINANCE HOUSE	719.00	12,722.83
AQAR REAL ESTATE INVESTMENTS	47.50	6.98%	ADVANCED TECHNOLOGY CO	466.00	-4.90%	ASIYA CAPITAL INVESTMENTS CO	60.50	10,370.27
TAMDEEN REAL ESTATE CO KSC	400.00	6.95%	KUWAIT REAL ESTATE HOLDING C	33.50	-4.83%	BOUBYAN BANK K.S.C	604.00	10,035.23
EQUIPMENT HOLDING CO K.S.C.C	25.00	5.93%	COAST INVESTMENT DEVELOPMEN	77.50	-3.73%	AL ARABI GROUP HOLDING CO	280.00	7,953.88

Source: FSC

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